Streamlined Annual PHA Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 03/31/2024
(Small PHAs)		

**Purpose.** The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, including changes to these policies, and informs HUD, families served by the PHA, and members of the public of the PHA's mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families

**Applicability.** Form HUD-50075-SM is to be completed annually by **Small PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, HCV-Only PHA, or Qualified PHA do not need to submit this form.

## Definitions.

- (1) *High-Performer PHA* A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers and was designated as a high performer on <u>both</u> of the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments.
- (2) **Small PHA** A PHA that is not designated as PHAS or SEMAP troubled or manages less than 250 public housing units and any number of vouchers where the total combined units exceeds 550.
- (3) *Housing Choice Voucher (HCV) Only PHA* A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- vouchers where the total combined units exceeds 550, and that was designated as a standard performer in the most recent PHAS or SEMAP assessments.
- (5) Troubled PHA A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) *Qualified PHA* A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined and is not PHAS or SEMAP troubled.

A.	PHA Information.
A.1	PHA Name: Mercedes Housing Authority PHA Code: TX029
	PHA Type: Small
	PHA Plan for Fiscal Year Beginning: (MM/YYYY): 10/2023
	PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY
	beginning, above)
	Number of Public Housing (PH) Units: 230
	Number of Housing Choice Vouchers (HCVs): 424
	Total Combined: 654
	PHA Plan Submission Type:  ☐ Annual Submission ☐ Revised Annual
	Submission

A.1	have the elements specific location(s information relevation by the public may reason standard Annual F PHAs must post P (AMP) and main opost complete PHA each resident cour	listed below where the ant to the purpublic. Add ably obtain Plan but except HA Plans, in office or cert A Plans on the acil a copy of	In addition to the its readily available to proposed PHA Plan, ablic hearing and proplitionally, the PHA madditional information additional information additional information additional information and their stream cluding updates, at a tral office of the PHA their official website. Their PHA Plans.	the public. A PHA in PHA Plan Elements posed PHA Plan are a pust provide information of the PHA policies amlined submissions, each Asset Managem A. PHAs are strongly PHAs are also encountered.	must identi , and all available for ion on how es containe At a mini nent Project y encourage ouraged to p	or v the ed in the emum, t ed to provide
			Office – 306 West 5 <sup>th</sup>		mplete tab	
	Participating PHAs	PHA Code	Program(s) in the Consortia	Program(s) not in the	Pro	nits in Each gram
	Lead PHA:				PH	HCV
В.	completing this do	ocument in y	ith 5-Year PHA Pla years in which the 5- years when a Small P ed elements in all oth	Year Plan is also due HA is not submitting	. This secti	on does
B.1	Revision of Exist	ing PHA PI	an Elements. NOT	REQUIRED – ANN	NUAL PHA	A PLAN
B.2	New Activities.	NOT REQU	VIRED – ANNUAL I	PHA PLAN ONLY		
B.3	Progress Report.	NOT REQ	QUIRED – ANNUAL	PHA PLAN ONLY		
B.4	Capital Improve	ments. NOT	T REQUIRED – ANI	NUAL PHA PLAN (	ONLY	
B.5	Most Recent Fisc	al Year Au	dit. NOT REQUIRE	ED – ANNUAL PHA	PLAN ON	VLY

	Plan Elements Submitted All Other Years (Years 1-4). Required elements for all other fiscal years. This section does not need to be completed in years when a Small PHA is submitting its 5-Year PHA Plan.
.1	New Activities
	(a) Does the PHA intend to undertake any new activities related to the following in the PHA's current Fiscal Year?
	Y N
	(b) If any of these activities are planned for the current Fiscal Year, describe the activities. For new demolition activities, describe any public housing development or portion thereof, owned by the PHA for which the PHA has applied or will apply for demolition and/or disposition approval under section 18 of the 1937 Act under the separate demolition/disposition approval process.
	Demolition and/or Disposition
	The Mercedes Housing Authority is exploring the possibility of conducting a disposition application of the Queen City Retreat.
	Conversion of Public Housing to Project-Based Assistance under RAD
	MHA is firmly committed to improving the quality of life for its residents and providing deeply affordable housing to extremely low to moderately low-income individuals and families. Through the Rental Assistance Demonstration (RAD) program, MHA will continue to own its properties and provide its residents with expanded choices and opportunities. MHA will also have the ability to evaluate and immediately address many needed capital improvements and provide additional amenities currently not offered in its public housing portfolio. MHA will continue to serve the same population, provide workforce development, health & wellness, and educational programs/assistance, as well as access new funding sources for property and amenity improvements. The RAD program offers MHA an opportunity to transition from its current public housing funding platform to a more stable, predictable and sustainable funding source. The same families who are eligible today for public housing will be eligible for the RAD program.
	MHA is exploring the options available and will make the best decision for the MHA residents. Currently, MHA has 226 units of traditional public housing. For the past 10

B.1	years, MHA has achieved a High Performer and Standard designation in the operations of our public housing program due to ongoing federal budget cuts and the implications of those cuts for public housing authorities across the country. The RAD program provides the authority to convert various housing programs to long-term project-based Section 8 rental assistance and serve as a tool in addressing the large capital needs of public housing by providing MHA with access to private sources of capital to repair and preserve its affordable housing assets. More specifically, this program may allow MHA the ability to address needed capital improvements and offer additional amenities, including safety improvements, air conditioning, electrical and plumbing system upgrades, interior and exterior renovations, site enhancements, and grounds and landscaping for greater accessibility for families, persons with disabilities and others with special needs.
	Units with Approved Vacancies for Modernization
	The Mercedes Housing Authority will submit units that have been damaged for approved modernization as needed: case by case basis.
	Proposed Acquisition of Family and/or Duplex Units
	To increase the demand for housing stock in the City of Mercedes of available 3-bedroom affordable housing units, the Mercedes Housing Authority is exploring options to acquire single family units or duplexes with or without rehabilitation.
	(c) If using Project-Based Vouchers, provide the projected number of project-based units, general locations, and describe how project-basing would be consistent with the PHA Plan.  N/A
	(d) The PHA must submit its Deconcentration Policy for Field Office Review. (See attachment tx029b01)
B.2	Capital Improvements. Include a reference here to the most recent HUD-approved 5-Year Action Plan (HUD-50075.2) in EPIC and the date that it was approved.
	See Capital Fund 5 Year Action Plan in EPIC approved by HUD on 08/25/2022
C.	Other Document or Certification Requirements for Annual Plan Submissions. Required in all submission years.
C.1	Resident Advisory Board (RAB) Comments.
	(a) Did the RAB(s) provide comments to the PHA Plan? (See attachment tx029a01)
	$\stackrel{ m Y}{\square}\stackrel{ m N}{\boxtimes}$
	If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations. <i>N/A</i>

C.2	Certification by State or Local Officials.
	Form HUD 50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan.
C.3	Civil Rights Certification/Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan
	Form 50077-SM, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Regulations – Including PHA Plan Elements that Have Changed, must be submitted by the PHA as an electronic attachment to the PHA Plan.
C.4	Challenged Elements. If any element of the PHA Plan is challenged, a PHA must include such information as an attachment with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.
	(a) Did the public challenge any elements of the Plan?
	Y N
	If yes, include Challenged Elements.
D	Affirmatively Furthering Fair Housing (AFFH).
D.1	Affirmatively Furthering Fair Housing (AFFH).
	Provide a statement of the PHA's strategies and actions to achieve fair housing goals outlined in an accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5). Use the chart provided below. (PHAs should add as many goals as necessary to overcome fair housing issues and contributing factors.) Until such time as the PHA is required to submit an AFH, the PHA is not obligated to complete this chart. The PHA will fulfill, nevertheless, the requirements at 24 CFR § 903.7(o) enacted prior to August 17, 2015. See Instructions for further detail on completing this item. <i>N/A</i>